



LifeVantage®

Investor Presentation

May 2022

Forward Looking Statements

Safe Harbor Statement

This presentation contains forward-looking statements made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Words and expressions reflecting optimism, satisfaction or disappointment with current prospects, as well as words such as “believe,” “hopes,” “intends,” “estimates,” “expects,” “projects,” “plans,” “look forward to,” “anticipates” and variations thereof, identify forward-looking statements, but their absence does not mean that a statement is not forward-looking. These forward-looking statements are not guarantees of performance and actual results could differ materially from those contained in such statements. These forward-looking statements are based on our current expectations and beliefs concerning future events affecting us and involve known and unknown risks and uncertainties that may cause our actual results or outcomes to be materially different from those anticipated and discussed herein. These risks and uncertainties are discussed in greater detail in our Annual Report on Form 10-K and Quarterly Report on Form 10-Q under the caption “Risk Factors” and in other documents filed by us from time to time with the Securities and Exchange Commission. We caution you not to place undue reliance on the forward-looking statements contained in this presentation. All forward-looking statements are based on information currently available to us as of today, and we undertake no obligation to revise or update these forward-looking statements to reflect events or circumstances after the date of this document, except as required by law.

Health Claims Disclaimer

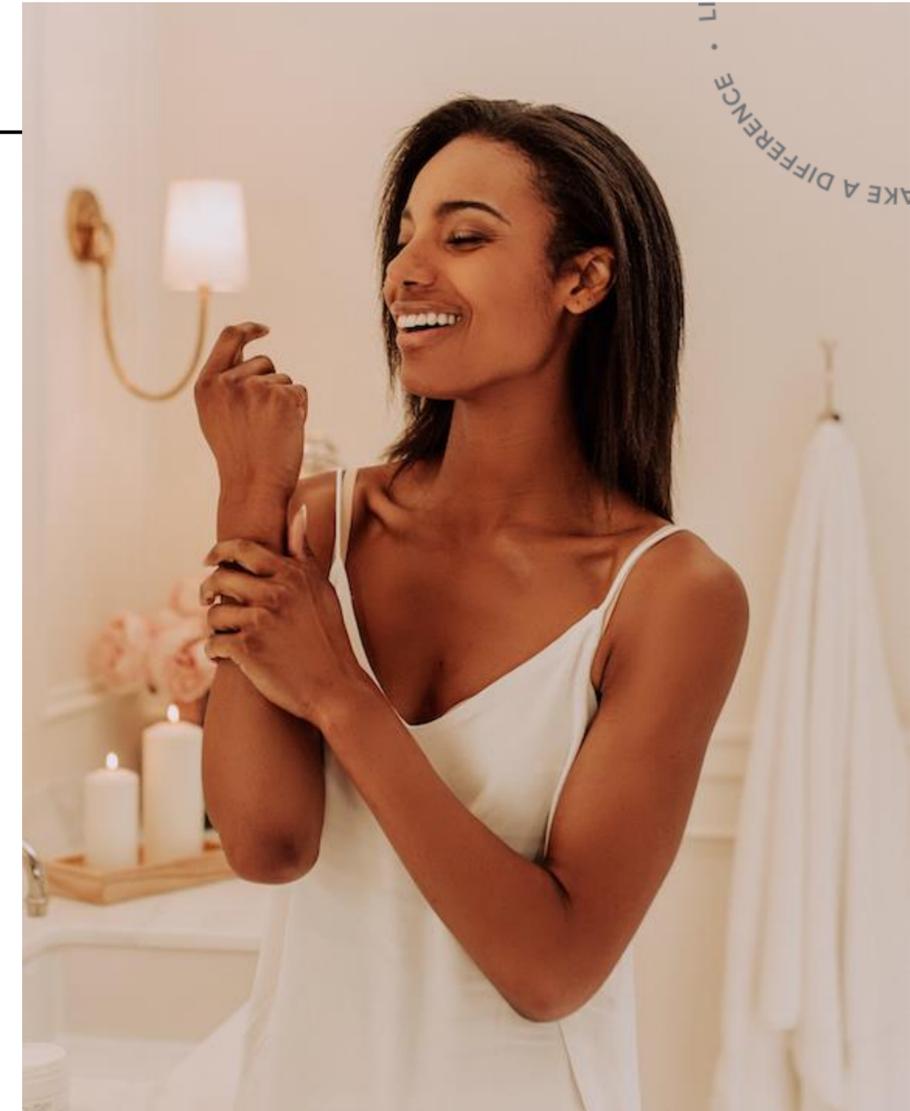
Statements made in this presentation and appendices have not been evaluated by the Food and Drug Administration. LifeVantage products are not intended to treat, cure, prevent or mitigate any disease. The statements in this presentation are for investors’ educational purposes only.



The Company

LifeVantage (NASDAQ:LFVN)

LifeVantage is focused on nutrigenomics, the study of how nutrition and naturally occurring compounds affect human genes to support good health. We are dedicated to helping people achieve their health, wellness and financial goals. We provide quality, scientifically-validated products, backed by over 30 independent research studies, to customers and independent distributors as well as a financially rewarding commission-based direct sales opportunity to our independent distributors. Our sales network is global in scope encompassing North America, Japan, Australia, New Zealand, Hong Kong, Thailand, Taiwan, Philippines and many European countries.



START SMALL. DREAM BIG. MAKE A DIFFERENCE.
LIFE IS BUILT ON THE LITTLE THINGS.

MISSION

To leverage the power of relationships to unlock the health and wealth of every life we touch.

VISION

We inspire people to create a legacy by helping others do the same.

LifeVantage Fact Sheet

NASDAQ Ticker	LFVN	Share price¹	\$4.52
Shares outstanding¹	12.6 million	Float¹	11.5 million
Market Capitalization¹	\$56.9 million	Enterprise Value¹	\$39.1 million
Average Daily Volume¹	47,670	Fiscal 2021 Revenue	\$220.2 million
Cash at March 31, 2022	\$17.8 million	Fiscal 2021 Adjusted EBITDA²	\$24.8 million
Debt at March 31, 2022	Debt free	Fiscal 2021 Adjusted EPS²	\$1.00

(1) As of May 4, 2022.

(2) A reconciliation of non-GAAP measures is included in the appendix to this presentation. Fiscal year ends June 30.



| Industry Trends



Trends

The Rise of the Health Activated Individual

Rapid democratization of genomic and other personalized health data is giving rise to a new wave of health-conscious individuals.

More than ever, education and understanding of one's own health is becoming widespread.

Individuals will research, measure and manage their overall health much like their personal finances.

Millennials have become a major driving force, empowered by ready access to genomic testing, health tools and a social network environment filled with influencers, all with a desire to hack the code to a healthier lifestyle.



Wellness Products

Patented

Several U.S. and international patents, including our initial patent “Compositions And Methods For Alleviating Inflammation And Oxidative Stress In A Mammal”

Science-Backed

Protandim Studies conducted at the following institutions:

- The Ohio State University
- LSU
- University of Colorado Denver
- Virginia Commonwealth University
- Colorado State University
- Texas Tech University
- Auburn University

Peer-Reviewed Published Research

Research published in the following medical journals:

Free Radical Biology & Medicine

Enzyme Research

Circulation

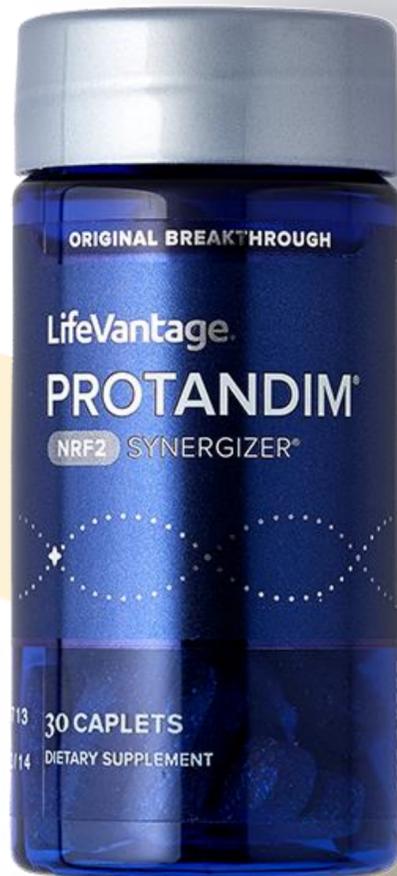
American Journal of Physiology—Lung Cellular and Molecular Physiology



LifeVantage®

PROTANDIM®

* NRF2 SYNERGIZER™



Backed by 31 clinical studies and counting. Including:

In a study conducted by the National Institute of Aging and published in the journal “Aging Cell”, Protandim® Nrf2 Synergizer® was

“proven to significantly increase the lifespan of male mice, with a 7% increase in median survival. This is the only nutritional supplement tested that has been proven to increase the median survival in mice, thus delaying the aging process.”

In a human clinical study published in “Free Radical Biology and Medicine”, vol 40, issue 2, Protandim® Nrf2 Synergizer® was also proven to reduce oxidative stress by an average of 40% in only 30 days.

LifeVantage®

PROTANDIM®

TRI-SYNERGIZER



Three of the Most Prominent Theories of Aging

Protandim® NRF2 Synergizer®

- Oxidative stress theory of aging
- Created to activate the Nrf2 pathway, a pathway responsible for antioxidant production that supports antioxidant defenses and detoxification processes.*

Protandim® NRF1 Synergizer®

- Mitochondrial theory of aging
- Created to activate the NRF1 pathway, a pathway responsible for mitochondrial health and delivering nutrients known to support mitochondrial health*

Protandim® NAD Synergizer®

- Sirtuin theory of aging
- Created to activate NAD and NAD-dependent pathways to activate sirtuin proteins and healthy longevity*

How We Go To Market



Industry Trends

Direct Selling in the U.S.

DIRECT SELLERS

7.7 million direct sellers (a 13.2% increase over 2019) built a business full-time (30 or more hours/week) or part-time (fewer than 30 hours/week). These people sell products/services to consumers and may sponsor people to join their team.

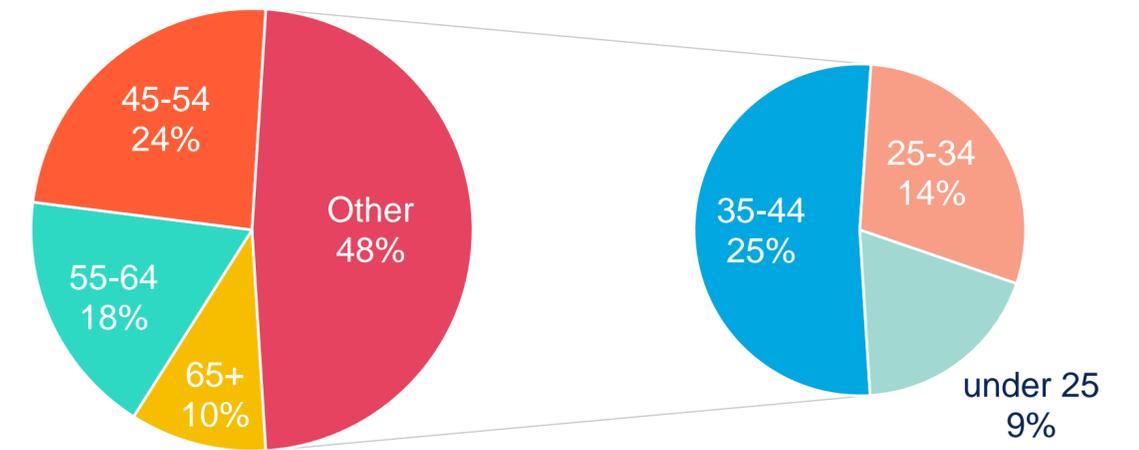


CUSTOMERS

More than 41.6 Million Customers. This total figure represents a 12.7% increase over 2019. (And, this figure excludes those who have not signed an agreement with a direct selling company.)



PEOPLE INVOLVED BY AGE



U.S. Retail Sales (in billions)



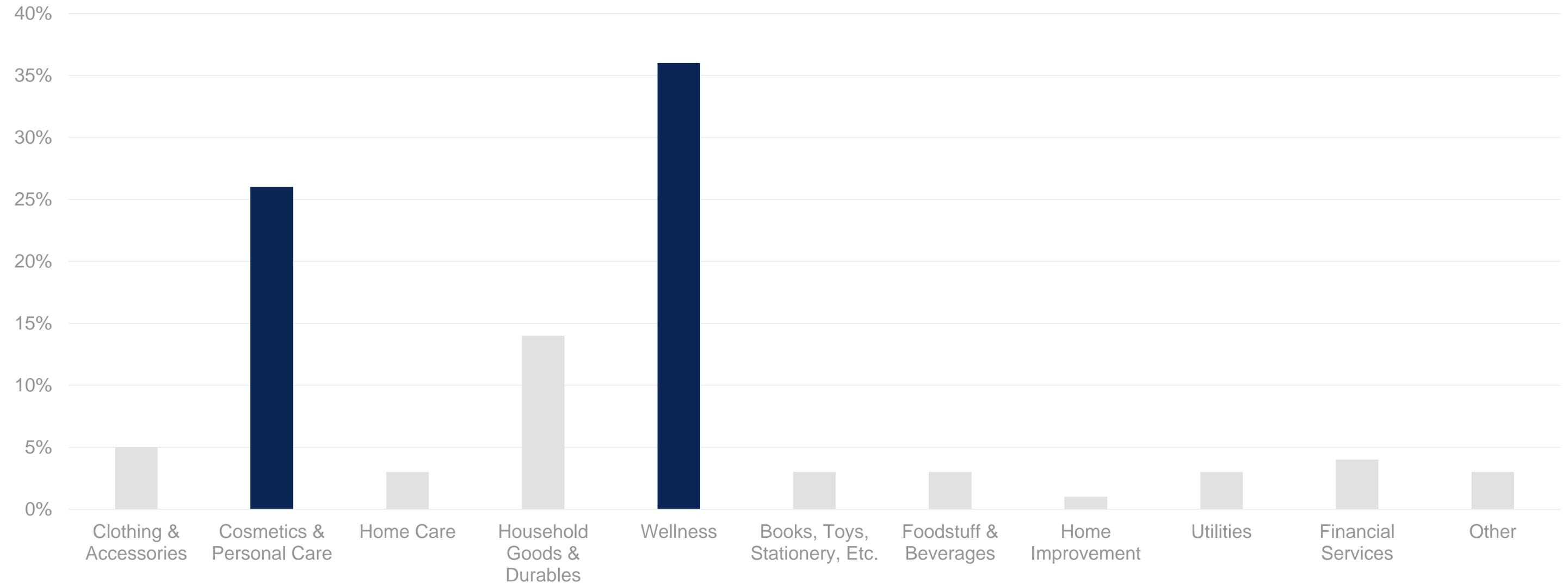
Source: 2020 Direct Selling Association Data

Definitions: **Discount buyers** are eligible to purchase, sell, & sponsor, but are product lovers, only purchasing products /services they personally enjoy and use at a discount. **Preferred customers** have signed a preferred customer agreement with a direct selling company where they may be eligible to pay wholesales prices for products/services. They are not eligible to sell products/services to others, and they are not eligible to earn.

Addressing Key Categories

LifeVantage products address the two largest categories of direct selling globally

Global Sales by Product Category

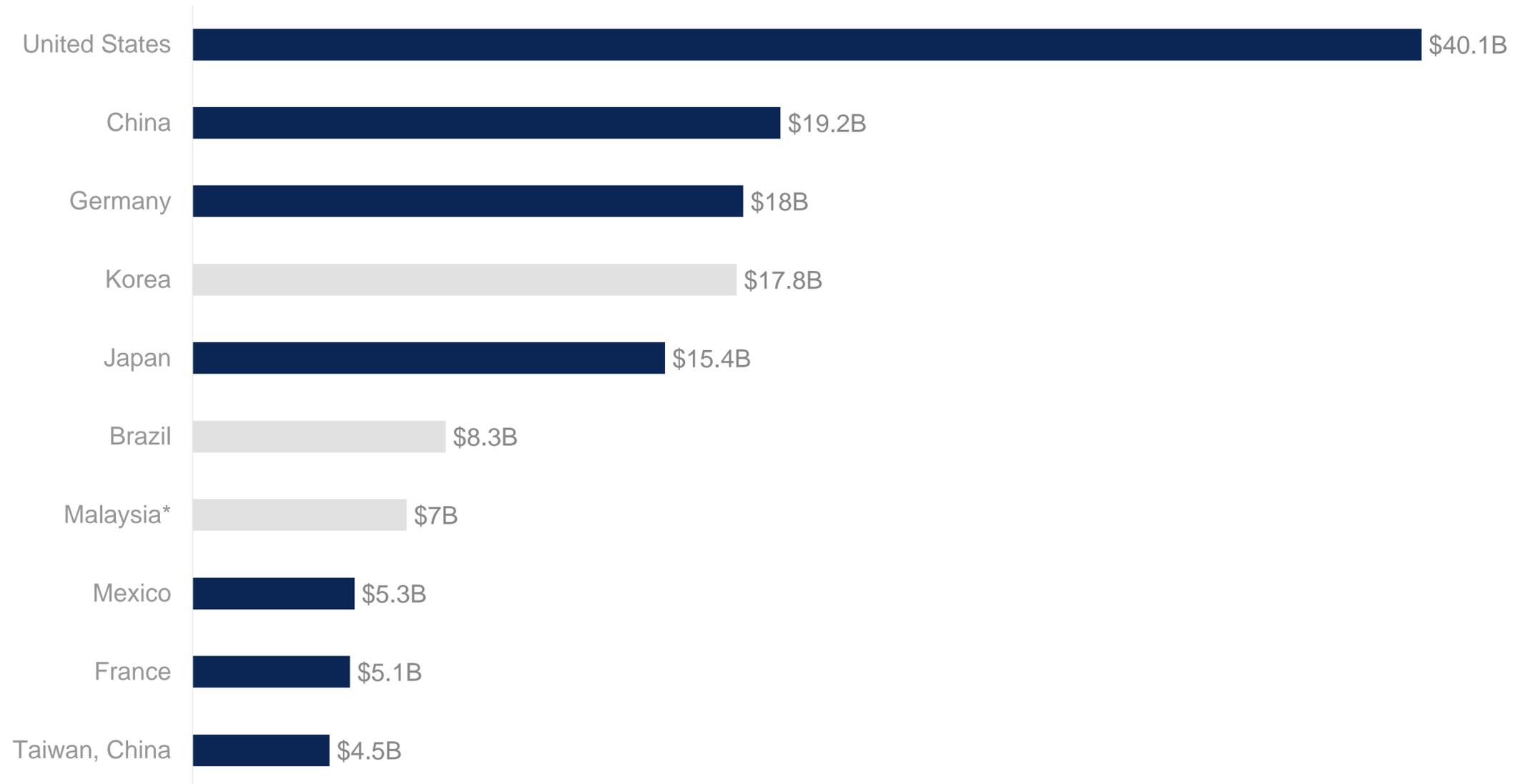


Source: World Federation of Direct Selling Associations 2020 Data

Addressing Global Markets

LifeVantage operates in 7 of the 10 largest direct selling markets globally

Top 10 Direct Selling Markets Globally



Source: World Federation of Direct Selling Associations 2020 Data

*Launched NFR sales in Malaysia during quarter ending September 30, 2020



**What is going
to drive growth?**



Growth Opportunities

Geographical

Greater China expansion utilizing an e-commerce model

Opened Taiwan June 2018

Opened Austria September 2018

Opened Spain March 2019

Opened Ireland May 2019

Opened Belgium June 2019

Opened New Zealand November 2019

Opened Singapore September 2020

Launched NFR sales in Malaysia September 2020

Partnered with a global shipping platform to setup a global NFR program with the ability to ship to over 220 countries and territories in June 2021

Launched Philippines November 2021

Focus on Driving Subscription Platform

70% of current revenue derived from subscriptions

Expanding Distributor Base

While most companies are scrambling for customers to talk about and recommend their products, we have over 63,000 active independent distributors created both organically and through our “Red Carpet” program

New Products

Daily Wellness

NRF2 and CBD Enhanced Personal Care Line

IC Bright™

Activation Stacks

Technology

Enhanced prospecting tools with the LifeVantage App

Artificial intelligence built into the LifeVantage App

Post enrollment email marketing automation

Expanding Distributor Base

Red Carpet Program

- Recently deployed an enhanced effort to attract new experienced leaders to LifeVantage through a program focused on creating relationships with developed leaders with access to our corporate leadership team, while providing activity based incentives as they build their business
- Incentivize experienced sales leaders to attract and retain accomplished salespeople to drive our business
- Focused on enhancing distributor base by attracting a second wave of leaders who are technology adept and social commerce savvy
- History of success with similar programs, which have demonstrated significant return on investment

New Product Introductions

Activation Stacks

From gut to brain, energy to mood, and even motivation, Activation Stacks support your health and happiness with supplements that deliver a holistic set of benefits.

Vitality Stack
Activated Essentials
Ultimate Stack
Activate Daily Wellness Stack
Activation + Energy Stack
Heart Health Activation Stack
Well-Being Essentials Stack
Immune Health Essentials Stack
Peak Energy Activation Stack
Eye Health Essentials Stack
Metabolism Essentials Stack
Gut Health Essentials Stack
Focused Mind Activation Stack
Total Health Activation Stack

Flagship Products to Key Growth Markets

Launched Protandim® products in Mexico, Thailand, and Australia

New Product Launches

FY2018	Omega+, TruScience Hand Cream
FY2019	TrueScience Hair Care System® in October 2018
FY2019	PhysIQ™ System Update in February 2019
FY2020	Protandim® NAD Synergizer® and Protandim® Tri-Synergizer™ in October 2019, Protandim® S in Japan in April 2020
FY2021	Permanent and Limited Time Only Axio® Flavors
FY2021	Daily Wellness
FY2021	CBD and Nrf2 Enhanced Personal Care Line
FY2022	IC Bright™

LifeVantage®

Daily Wellness

Immune-Support Drink Mix



Drink Up to Thrive

A delicious Elderflower-Acai flavored drink mix formulated with 5 key ingredients to proactively support a healthy and robust immune system.

Formulated with vitamins C, D, Zinc, Elderberry, and fermented yeast extract, a unique postbiotic scientifically proven to support immune strength.

LifeVantage Daily Wellness:

- Supports all three elements of the immune system*
- Helps immune response*
- Assists the body's response to everyday stresses*
- Supports respiratory & sinus health*
- Supports a balanced gut microbiome*

LifeVantage®

TrueScience Personal Care

With CBD Enhanced NRF2 Technology



Launched June 2021

Body Care

Four science-backed body care products that go far beyond the basics. Clean, plant-powered formulas cleanse, replenish, and rejuvenate the skin's natural glow, as the signature yuzu blossom helps you to relax, recharge and reach a sense of inner calm.

The four products are Body Wash, Body Lotion, Body Butter with CBD, and Deodorant with CBD.

Targeted Care

TrueScience Body Rub is formulated with CBD-enhanced Nrf2 ingredients and plus extracts like alpine skullcap, willow bark, and white lily to soothe an active body and tired muscles with instant comfort.

TrueScience Soothing Balm is a head-to-toe, fix-it-all balm that soothes, smooths, protects and provides comfort for irritated areas, cracked heels, dry patches, rough elbows, chapped lips, and windburn skin. It is formulated with CBD-enhanced Nrf2 ingredients, four nourishing seed oils, beeswax, shea, and mango butter.

Skin Care

TrueScience Beauty Serum is the newest addition to our skin care line. This powerhouse serum is supercharged with active ingredients to renew radiance, restore balance, and erase visible signs of aging. This nutrient-rich hydrating serum is packed with CBD-enhanced Nrf2 ingredients, postbiotics, peptides, soothing seed oils, and stem cells that work together to support skin health to reveal a naturally beautiful complexion.

LifeVantage® IC Bright™



Launched October 2021

Your vision, your perspective, your focus.

- Supports eye health and protects eyes against oxidative stress*
- Helps increase macular pigment optical density to promote macular and retinal health*
- Protects eyes from the effects of blue light from digital devices and the sun*
- Helps reduce eye fatigue and eye strain from use of digital devices*
- Supports brain health and helps promote healthy levels of essential proteins for the brain*
- May help support normal sleep patterns, which can be disrupted by blue light exposure*

LifeVantage®

Foundational Activation Stacks



Ultimate Stack

If you are serious about your health, this is the stack for you. From gut to brain, energy to mood, even motivation... this stack has you covered.*



Vitality Stack

Carefully sculpted to make sure your brain, heart, eyes, and other vitals are working at peak performance.



Activated Essentials

Activated Essentials™ is a simple, three-part bundle designed to help you get the most out of your health without stocking an entire supplement store in your cabinet.*

LifeVantage®

Targeted Solution Activation Stacks



Eye Health Essentials Stack

Put a sharp focus on the health of your eyes with this set of 3 supplements.*



Immune Health Essentials Stack

Proactively support a healthy immune system with a trio of products that help promote overall wellness.*



Heart Health Activation Stack

Help power and protect the health of your heart and cardiovascular system with this powerful set of supplements.*



Metabolism Essentials Stack

Boost your energy and power and support a leaner body composition with this supplement stack.



Activate Daily Wellness Stack

Increase your natural ability to fight off free radicals and proactively support your immune health with our award winning Nrf2 activator, and delicious Elderberry-acai flavored drink mix.*



Gut Health Essentials Stack

Support a healthy digestive system and diverse gut microbiome with this set of supplements.*

LifeVantage®

Targeted Solution Activation Stacks



Activation + Energy Stack

Powerful, patented Protandim® Nrf2 Synergizer® to combat the signs of aging, plus AXIO® instant all-day energy.



Focused Mind Activation Stack

Get a power-packed set of supplements designed to promote peak mental performance.



Well-Being Essentials Stack

Support your health and happiness with a stack of supplements that delivers a holistic set of benefits.*



Peak Energy Activation Stack

Increase cellular energy and get an instant boost anytime with this fatigue-fighting stack.*



Activate Daily Wellness Stack

Increase your natural ability to fight off free radicals and proactively support your immune health with our award winning Nrf2 activator, and delicious Elderberry-acai flavored drink mix.*



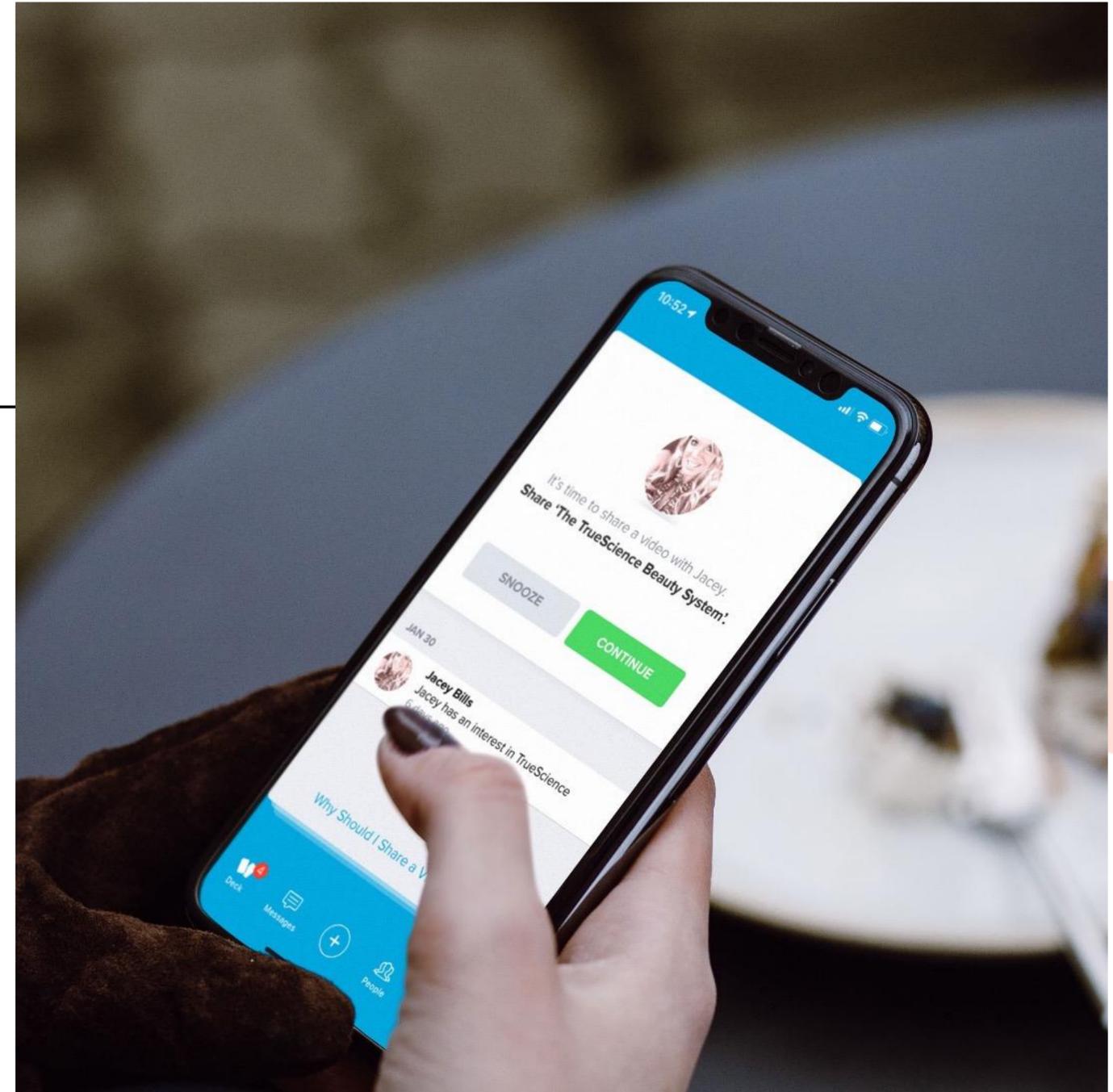
Total Health Activation Stack

Go all-in on the most health benefits, including all-day energy, healthy aging, cardiovascular and digestive support, and more, with our best selection of supplements.*

Tools and Technology

To Drive Long Term Growth

Using machine learning to tell any distributor the right thing to share with the right person, at the right time.



Distributor App

Onboard, Build,
Retain, Products

Build Your Team

Capture Leads, Funnel thru ITT, Sample, and Convert

Stay Connected to Corporate

Access corporate tools, playbook, resource library, promotions, and training material at any time and from any where

Engage Your Team

Share, Chat, Coach, Schedule through multi-channels

Business Management

Grow your business by tracking sales and team progress, access reports, reward and recognize

Business Insights (What to do next?)

Act on smart prompts based on personalized interactions, system events, and AI Predictions

Shop from Anywhere

Order products, view order history, manage subscriptions

International Market Support

App is localized to build teams internationally with content & prescripts in local languages, market preferred messaging channels, and products



LifeVantage App

Recent Updates

Social Media Prospecting

- Add your social media leads and prospect them through the company sales system
- Share videos with your social media contacts and get notified when they watch it
- Send messages to your social contacts by copying readily available prescripts
- Support for Facebook, Instagram, LinkedIn, Telegram, WhatsApp, Twitter, Line, TikTok

Product Sampling

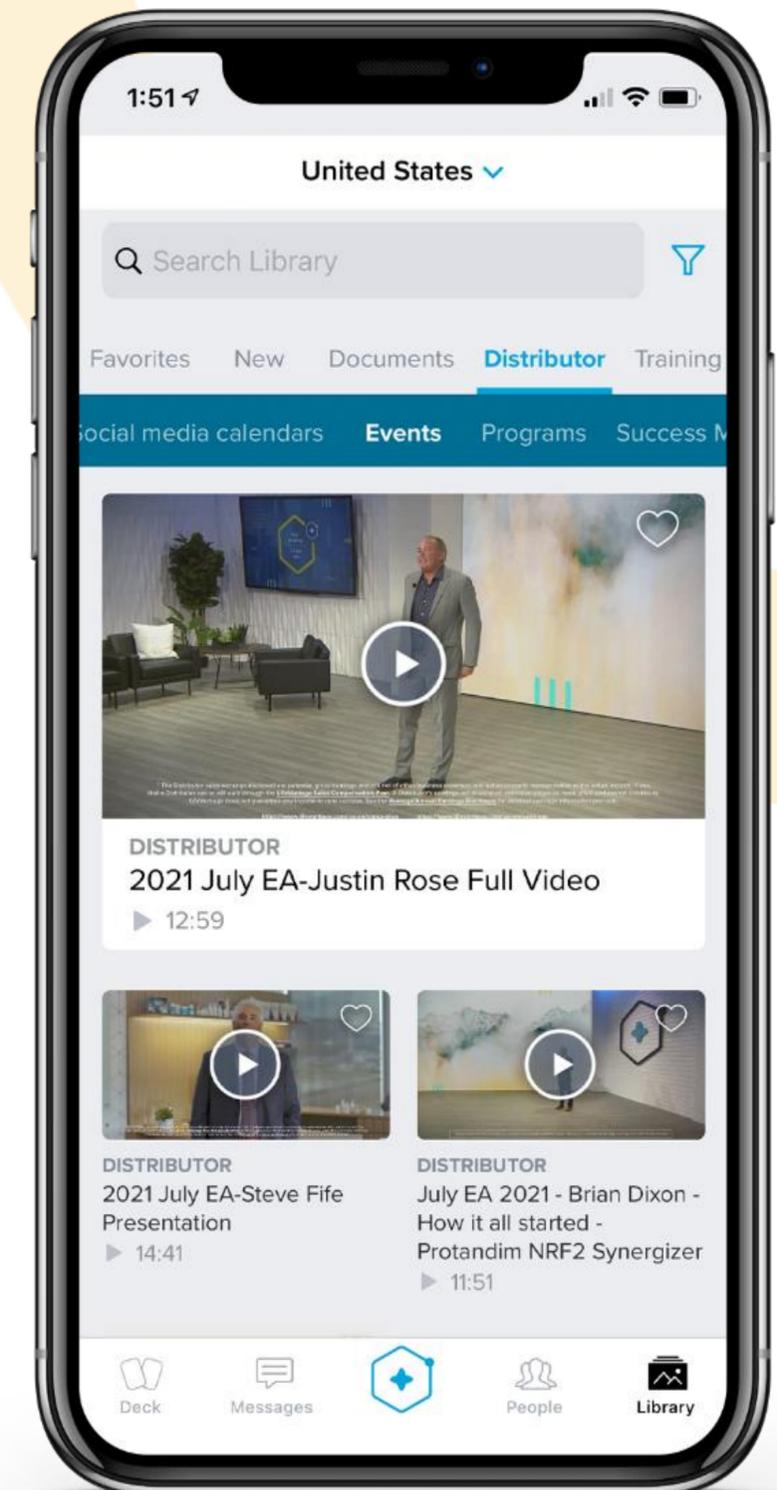
- Share samples and introduce product & opportunity to a new audience
- Add the contacts who you want to sample the products
- Use prescripts and do follow-ups

Artificial Intelligence

- Get notified through push notification when AMI predicts retention opportunities
- View and act swiftly on AMI Opportunity Alert action cards

Reminders

- Add notes to your contacts and set reminders to follow-up
- Set reminders on events



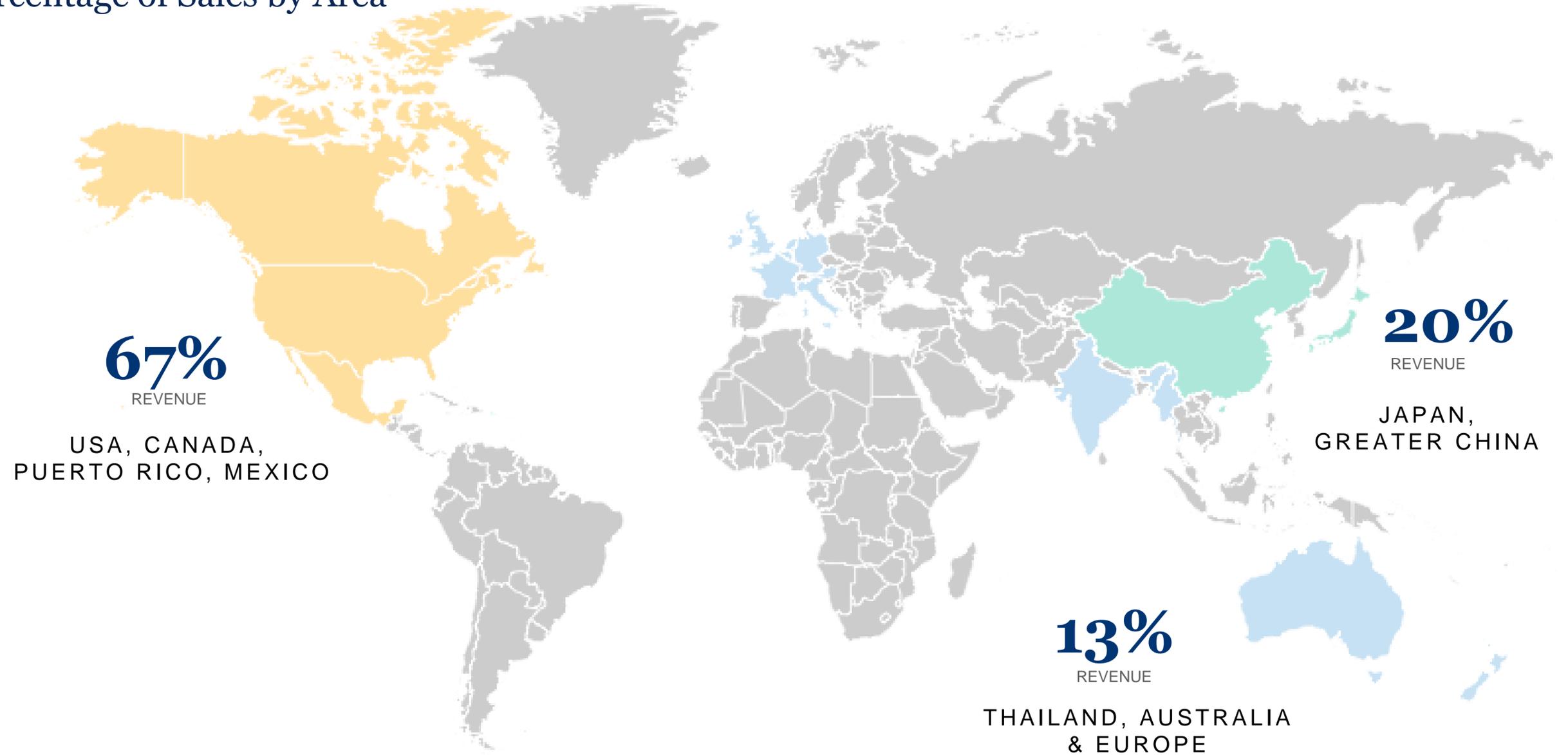
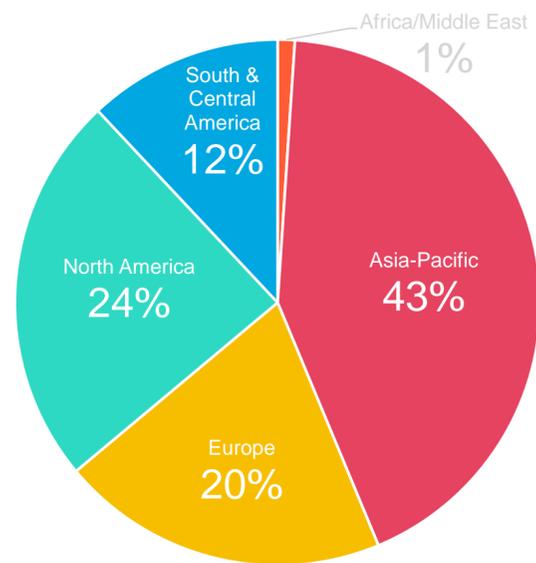
A woman with dark hair in a ponytail, wearing a white dress, is smiling and looking to her left. She is in a spa-like setting with a mirror, a lit candle, and flowers in the background. The text "Financial Overview" is overlaid in white serif font across the center of the image.

Financial Overview

Global Reach

At LifeVantage Percentage of Sales by Area

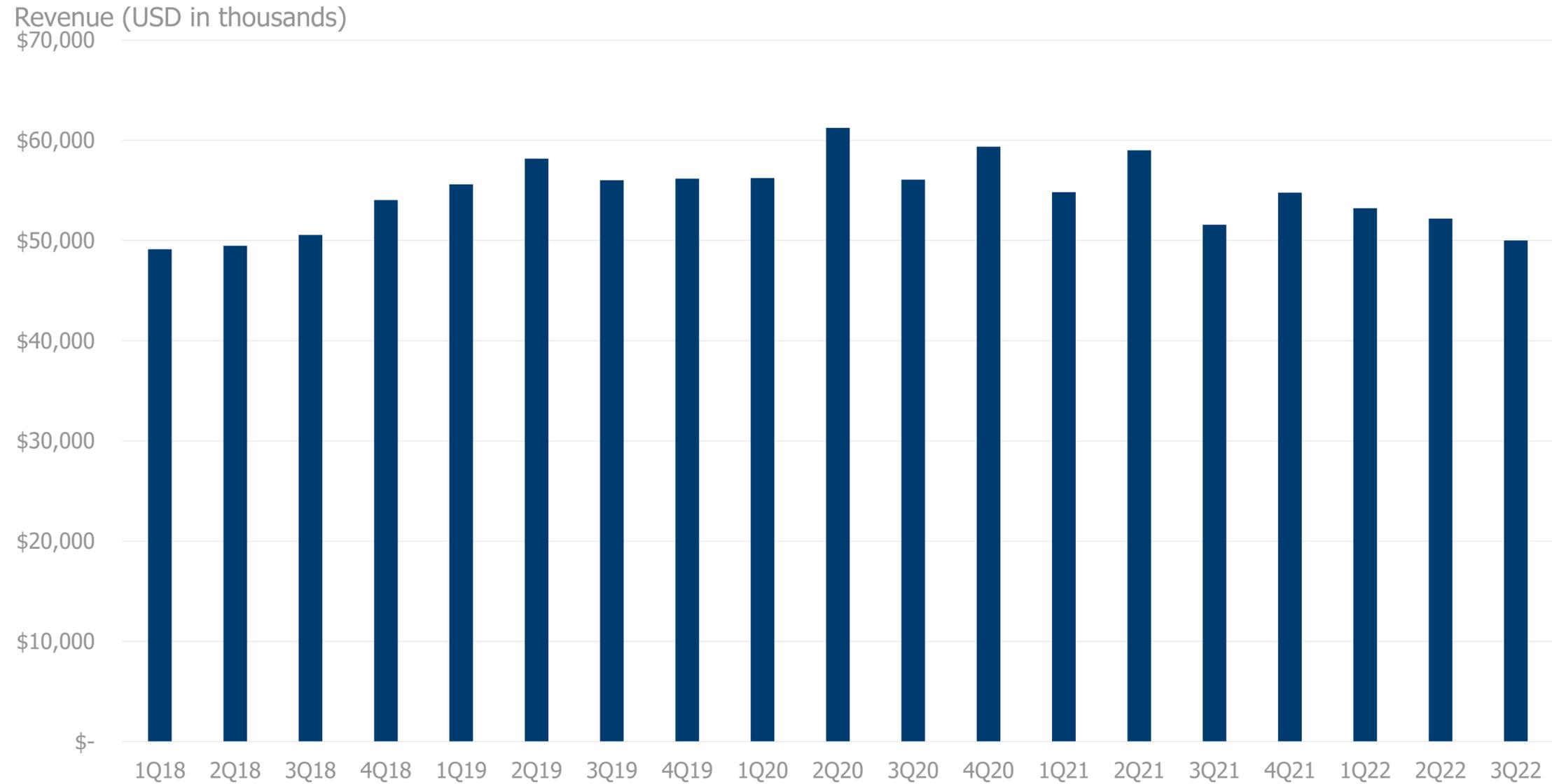
\$179 Billion Industry*



Note: Company revenue as of the quarter ended 3/31/2022
 *Source: World Federation of Direct Selling Associations 2020 Data

Sales History

LifeVantage



Fiscal year ends June 30

Business Model

LifeVantage

(as % of revenue)	FY 2019	FY 2020	FY 2021	Long-term Target
Gross Margin	83.2%	83.7%	82.7%	84.0%
Commissions and Incentives	48.1%	47.9%	47.0%	48.0%
SG&A ¹	30.3%	28.6%	26.9%	24.0%
Operating Margin ¹	4.8%	7.2%	8.7%	12.0%
Adjusted EBITDA Margin ¹	8.1%	10.3%	11.3%	14.5%

(1) A reconciliation of non-GAAP measures is included in the appendix to this presentation. Fiscal year ends June 30.

Investment Summary

- Well-positioned with on-trend scientific products in a growing, global sales channel.
- Continuous focus on product innovation and international market opportunities position us for growth.
- Highly efficient, subscription-based business model with strong cash flow and high incremental margins.
- Demonstrated ability to drive accelerated revenue growth.



The background is a vibrant, abstract composition. It features a bright blue base color. Overlaid on this are several large, overlapping shapes in shades of teal, light green, orange, and yellow. There are also smaller, solid-colored circles in teal and orange. On the left side, there are stylized white line-art leaves and branches. In the bottom left corner, there are several small white dots. In the bottom right corner, there is a small white icon of a hexagon with a plus sign inside.

Appendix



Recent Operating Results Comparison

LifeVantage

CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS

(Unaudited)

(In thousands, except per share data)

	Most Recent Quarter	Prior Year Period	Year over Year Change %	Previous Sequential Quarter	Sequential Change %
	Q3 of Fiscal 2022	Q3 of Fiscal 2021		Q2 of Fiscal 2022	
Revenue, net	\$ 50,004	\$ 51,570	(3.0%)	\$ 52,189	(4.2%)
Cost of sales	9,657	8,818		9,677	
Gross profit	40,347	42,752	(5.6%)	42,512	(5.1%)
Commissions and incentives	23,206	25,154		25,449	
Selling, general and administrative	15,316	15,510		17,421	
Total operating expenses	38,522	40,664		42,870	
Operating income	1,825	2,088	(12.6%)	(358)	(609.8%)
Interest expense	(5)	(2)		(1)	
Other expense, net	(69)	(255)		(139)	
Total other expense	(74)	(257)		(140)	
Income before income taxes	1,751	1,831		(498)	
Income tax expense	(610)	(107)		577	
Net income	1,141	1,724	(33.8%)	79	1344.3%
EPS (Net income per share, basic)	\$ 0.09	\$ 0.12	(25.0%)	\$ 0.01	800.0%
EPS (Net income per share, diluted)	\$ 0.09	\$ 0.12	(25.0%)	\$ 0.01	800.0%
Weighted average shares, basic	13,195	14,071		13,195	
Weighted average shares, diluted	13,257	14,212		13,285	
Non-GAAP Items					
Adjusted EBITDA*	3,400	4,800	(29.2%)	1,903	78.7%
Adjusted Net Income*	1,645	2,786	(41.0%)	623	164.0%
Adjusted EPS (Net income per share, diluted)*	\$ 0.12	\$ 0.20	(40.0%)	\$ 0.05	140.0%

*A reconciliation of non-GAAP items, including Adjusted EBITDA, Adjusted Net Income and Adjusted Earnings per Diluted Share, is included in the appendix of this presentation

Historical Income Statements

LifeVantage

CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS

(Unaudited)

	Fiscal Year ended June 30,			Nine Months ended March 31,	
	2019	2020	2021	2021	2022
(In thousands, except per share data)					
Revenue, net	\$ 225,958	\$ 232,915	\$ 220,181	\$ 165,405	\$ 155,418
Cost of sales	37,973	37,964	38,187	28,404	28,765
Gross profit	187,985	194,951	181,994	137,001	126,653
Commissions and incentives	108,620	111,571	103,541	77,939	72,760
Selling, general and administrative	69,551	67,914	60,838	48,027	47,813
Total operating expenses	178,171	179,485	164,379	125,966	120,573
Operating income	9,814	15,466	17,615	11,035	6,080
Interest expense	(323)	(120)	(17)	(17)	(10)
Other expense, net	(261)	(685)	(366)	(263)	(385)
Total other expense	(584)	(805)	(383)	(280)	(395)
Income before income taxes	9,230	14,661	17,232	10,755	5,685
Income tax expense	(1,801)	(3,112)	(4,338)	(2,768)	(1,149)
Net income	7,429	11,549	12,894	7,987	4,536
EPS (Net income per share, basic)	\$ 0.53	\$ 0.82	\$ 0.92	\$ 0.56	\$ 0.34
EPS (Net income per share, diluted)	\$ 0.50	\$ 0.79	\$ 0.90	\$ 0.55	\$ 0.34
Weighted average shares, basic	14,055	14,105	14,070	14,175	13,261
Weighted average shares, diluted	14,980	14,599	14,268	14,420	13,312
Non-GAAP Items					
Adjusted EBITDA*	18,249	23,968	24,847	18,229	11,106
Adjusted Net Income*	8,889	12,488	14,292	9,973	5,397
Adjusted EPS (Net income per share, diluted)*	\$ 0.59	\$ 0.86	\$ 1.00	\$ 0.69	\$ 0.41

*A reconciliation of non-GAAP items, including Adjusted EBITDA, Adjusted Net Income and Adjusted Earnings per Diluted Share, is included in the appendix of this presentation

Historical Balance Sheet and Cash Flows

LifeVantage

SUMMARIZED BALANCE SHEET AND CASH FLOW METRICS

(Unaudited, in thousands, except per share data)	As of June 30,			As of March 31,	
	2019	2020	2021	2021	2022
Cash and Cash Equivalents	\$ 18,824	\$ 22,138	\$ 23,174	\$ 18,955	\$ 17,796
Current Portion of Long-term Debt, net	1,454	-	-	-	-
Net Cash (Cash and equivalents less total Debt)	17,370	22,138	23,174	18,955	17,796
Net Cash per share, diluted	\$ 1.16	\$ 1.52	\$ 1.62	\$ 1.31	\$ 1.34
Total Assets	55,273	58,877	78,732	75,119	72,215
Total Stockholders' Equity	27,199	33,254	36,807	35,628	34,031
Book Value per share, diluted	\$ 1.82	\$ 2.28	\$ 2.58	\$ 2.47	\$ 2.56

(Unaudited, in thousands, except per share data)	Fiscal Year ended June 30,			Nine Months ended March 31,	
	2019	2020	2021	2021	2022
Net Cash Provided by Operating Activities	\$ 17,789	\$ 18,326	\$ 16,273	\$ 7,899	\$ 5,179
Capital Expenditures	2,506	2,681	3,741	3,261	1,264
Free Cash Flow	15,283	15,645	12,532	4,638	3,915
Free Cash Flow per share, diluted	\$ 1.02	\$ 1.07	\$ 0.88	\$ 0.32	\$ 0.29

Non-GAAP Reconciliations

LifeVantage

Adjusted Net Income

(Unaudited, in thousands, except per share data)

	Fiscal Year ended June 30,			Three Months ended March 31,		Nine Months ended March 31,	
	2019	2020	2021	2021	2022	2021	2022
GAAP net income	\$7,429	\$11,549	\$12,894	\$1,724	\$1,141	\$7,987	\$4,536
Adjustments:							
Executive team recruiting and transition expenses	—	—	534	371	—	392	31
Class-action lawsuit expenses, net of recoveries	564	703	(144)	645	590	858	539
Executive team severance expenses, net	(79)	—	269	112	63	185	529
Other nonrecurring legal and accounting expenses	530	103	—	—	—	—	—
Accelerated depreciation related to change in lease term	—	456	101	—	—	101	—
Lease abandonment	—	—	830	—	—	830	—
Tax impact of adjustments	445	(323)	(192)	(66)	(149)	(380)	(238)
Total adjustments, net of tax	1,460	939	1,398	1,062	504	1,986	861
Non-GAAP net income:	8,889	12,488	14,292	2,786	1,645	9,973	5,397
Diluted earnings per share, as reported	0.50	0.79	0.90	0.12	0.09	0.55	0.34
Total adjustments, net of tax	0.10	0.06	0.10	0.07	0.04	0.14	0.06
Diluted earnings per share, as adjusted	0.59	0.86	1.00	0.20	0.12	0.69	0.41

Non-GAAP Reconciliations

LifeVantage

EBITDA and Adjusted EBITDA

(Unaudited, in thousands)

	Fiscal Year ended June 30,			Three Months ended March 31,		Nine Months ended March 31,	
	2019	2020	2021	2021	2022	2021	2022
GAAP net income	\$7,429	\$11,549	\$12,894	\$1,724	\$1,141	\$7,987	\$4,536
Interest expense	323	120	17	2	5	17	10
Provision for income taxes	1,801	3,112	4,338	107	610	2,768	1,149
Depreciation and amortization	1,895	2,777	3,460	860	838	2,643	2,443
Non-GAAP EBITDA:	11,448	17,558	20,709	2,693	2,594	13,415	8,138
Adjustments:							
Stock compensation expense	5,525	4,919	2,036	668	(38)	2,115	1,362
Other expense, net	261	685	366	255	69	263	385
Other adjustments	1,015	806	1,736	1,184	775	2,436	1,221
Total adjustments	6,801	6,410	4,138	2,107	806	4,814	2,968
Non-GAAP Adjusted EBITDA:	18,249	23,968	24,847	4,800	3,400	18,229	11,106