FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL								
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Krejci James (N		Date of Event equiring Staten Month/Day/Year 4/22/2005	nent -	3. Issuer Name and Ticker or Trading Symbol <u>LIFELINE THERAPEUTICS</u> , <u>INC.</u> [LFLT]							
(Last) 1133 RACE S	(First) STREET, 16N	(Middle)	_			ationship of Reporting Perso c all applicable) Director Officer (give title	n(s) to Issue 10% Owne	er (N	If Amendment, Date of Original Filed (Month/Day/Year) Individual or Joint/Group Filing (Check)		
(Street) DENVER (City)	CO (State)	80206 (Zip)			below)		below)		Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person		
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)					ially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr. 5)			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)											
Expiration E (Month/Day)		Date Exercisable and piration Date onth/Day/Year)		3. Title and Amount of Securi Underlying Derivative Securit		4. Conversion or Exercise	Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)			
		Date Exercisable	Expiration Date	ı Title	3	Amount or Derivation Security Security Security		Direct (D) or Indirect (I) (Instr. 5)			

Explanation of Responses:

No securities are beneficially owned.

<u>/s/ James J. Krejci</u>

05/02/2005

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.